

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

J. Gary Lane Senior General Attorney

Writer's Direct Dial Number (804) 629-2818

May 20, 1993

Mr. Sidney L. Strickland, Jr. Secretary

Interstate Commerce Commission 12th and Constitution Avenue, N. WWTERSTATE COMMERCE COMMISSION

Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission three (3) counterparts, properly executed and acknowledged, of the document described below.

This document is a Release and Satisfaction and Bill of Sale, a secondary document, dated as of May 7, 1993. The primary document to which this is connected is recorded under Recordation No. 9396.

The names and addresses of the parties to the secondary document are as follows:

LESSOR/TRUSTEE:

CoreStates Bank, N.A. (formerly

First Pennsylvania Bank N.A.)

510 Walnut Street

Philadelphia, PA 19106

LESSEE/GUARANTOR:

Norfolk and Western Railway Company

Three Commercial Place

Norfolk, VA 23510

The equipment originally covered by the document is generally described as follows:

Number of <u>Units</u>	General <u>Description</u>	AAR Symbol	Railroad's Road Numbers (both inclusive)
50	High Cube Boxcars	XP	861554-861603
24	High Roof Boxcars	XP	604523-604546
50	Diesel-Electric Locomotives	C-C	6139-6188

A fee of \$16.00 is enclosed. Please return two of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Release and Satisfaction and Bill of Sale dated as of May 7, 1993, to terminate Equipment Trust Agreement with Recordation No. 9396, dated May 1, 1978, and covering 50 high cube boxcars numbered 861554-861603, 24 high roof boxcars numbered 604523-604546, and 50 locomotives numbered 6139-6188.

Very truly yours,

J. Gary Lane

JGL Enclosures

NORFOLK AND WESTERN RAILWAY EQUIPMENT TRUST 5 1993 10 1 5 1M

INTERSTATE COMMERCE COMMISSION

RELEASE AND SATISFACTION AND BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS, that CoreStates Bank, N. A. (successor by merger to First Pennsylvania Bank N.A.) (the "Trustee"), Trustee under an Equipment Trust Agreement dated as of May 1, 1978, as supplemented (the "Agreement"), between the Trustee and Norfolk and Western Railway Company (the "Railroad"), providing for the formation of Norfolk and Western Railway Equipment Trust, Series No. 7 (the "Equipment Trust"), hereby certifies that all of the principal of the Trust Certificates and any dividend warrants attached thereto issued under the Equipment Trust have been fully paid and that all of the obligations of the Railroad under the Agreement have been fully complied with and performed.

WHEREFORE, in consideration of \$1.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Trustee hereby declares the Agreement to be satisfied and canceled, consents that the same be discharged of record, hereby sells, assigns, conveys, transfers, sets over, releases and quitclaims unto the Railroad, its successors and assigns, as its and their absolute property, all of the Trustee's right, title and interest in and to the railroad equipment subject to the Equipment Trust and releases the Railroad, its successors and assigns, from any and all obligations of the Agreement.

IN WITNESS WHEREOF, the Trustee has caused its name to be signed hereto by one of its duly authorized officers under its corporate seal attested by one of its Assistant Secretaries, this ASSISTANT VICE PRESIDENT 7th day of May , 1993.

> CORESTATES BANK, N.A., as Trustee

ATTEST:

eeretary

ASSISTANT VICE PRESIDENT

commonwealth of Pennsylvania)

county of Philadelphia)

ss.:

On this The day of May , 1993, before me, a Notary Public, personally appeared CATHY WIEDECKE , to me personally known, who, being by me duly sworn, says he is a CORPORATE TRUST OFFICER of CoreStates Bank, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My commission expires:

NOTARIAL SEAL
RONALD E. SNYDER Motary Public
PHILADELPHIA, PHILADELPHIA COUNTY
My Commission Expires November 15, 1993

Interstate Commerce Commission Washington, D.C. 20423

5/25/93

J. Gary Lane Senior General Attorney Norfolk Southern Corporation Three Commerce Place Norfolk, VA. 23510-2191

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, , and assigned on 5/25/93 10:15am recordation number(s). 9396-B

Sincerely yours,

Secretary SIDNEY L. STRICKLAND, JR.

Enclosure(s)